

Researched subject: **DIGITA.SK SPOLOČNOSŤ S RUČENÍM OBMEDZENÝM**

Date of last update: **02.07.2015**

Registration code: **45347883**

Order number: **124542150816 / 1506A2156**

Short Summary of the Credit Report

GENERAL AND CONTACT DATA

Name in the register: **DIGITA.SK SPOLOČNOSŤ S RUČENÍM OBMEDZENÝM**

Name in English: **DIGITA.SK PRIVATE LIMITED LIABILITY COMPANY**

Company legal form: **SPOLOČNOSŤ S RUČENÍM OBMEDZENÝM**

Legal address: **Leškova 5, Bratislava 811 04, Slovakia**

Office address: **Leškova 5, Bratislava 811 04, Slovakia**

Registration code: **45347883**

Company status: **Active**

VAT code: **SK2022975240**

Share capital: **5,000.00 EUR**

Foundation: **06.02.2010**

Date of deletion: **-**

Telephone: **(+421)252775700**

Email: **info@digitask.sk**

Fax: **n/a**

Website: **www.digita.sk**

IMPORTANT INFORMATION

Turnover	Currency	End date	Period
3,722,412.00	EUR	31.12.2014	12 Months
4,250,489.00	EUR	31.12.2013	12 Months
Employees: 10 - 19 (31.12.2013)		Main Activity (NACE 2.0): 73.11 - Advertising agencies	
Export: n/a		Remarks on payments: None	
Import: n/a		Litigation events: n/a	

CREDIT OPINION

Credit rating: **[CCC] Risk above normal. Short term credit only.**

Credit limit: **8,000.00 EUR**

Comments: **Credit line at value over the Credit Limit is advised to be secured with proper guarantees.**

Turnover range: **R9(2,000,001 - 5,000,000 EUR)**

Actual Information About the Company

BUSINESS NAMES

Type	Content	Start date
Name in the register	DIGITA.SK SPOLOČNOSŤ S RUČENÍM OBMEDZENÝM	06.02.2010
Short name	DIGITA.SK S.R.O.	
Name in English	DIGITA.SK PRIVATE LIMITED LIABILITY COMPANY	

EVENTS AND NOTIFICATIONS

Type	Content	Start date
Foundation	First entry into the business register	06.02.2010

REGISTRATION DATA

Type	Code	Authority	Country	Start date
Registration number	45347883	Commercial register	Slovakia	06.02.2010
Vat number	SK2022975240	Tax Department	Slovakia	

COMPANY STATUS

Type	Content	Start date
Status	Active	

ADDRESSES

Type	Content	Start date
Office address	Leškova 5, Bratislava 811 04, Slovakia	
Legal address	Leškova 5, Bratislava 811 04, Slovakia	06.02.2010

CONTACT DATA

Type	Content
Telephone	(+421)252775700
E-mail	info@digitask.sk
www	www.digita.sk

LEGAL FORM

Type	Content	Start date
Legal form	SPOLOČNOSŤ S RUČENÍM OBMEDZENÝM	06.02.2010
Short Legal form	S.R.O. (PRIVATE LIMITED LIABILITY COMPANY)	

Sublegal form

SHARE CAPITAL

Share capital	Currency	Capital is paid/unpaid	Shares are listed on the Stock Exchange	Start date
5,000.00	EUR	Paid		

SHAREHOLDERS

Name	Code / Date of birth	Residence / location	Share	Share, %	Start date
KREATOR, A. S.		Leškova 5, Bratislava 811 04, Slovakia	5,000.00 EUR	100	24.12.2010

MANAGERS

Role	Name	Code/ Date of birth	Residence / location	Start date
Director	ING. IGOR BLAŠKO		Lozorno 1078, Lozorno 900 55, Slovakia	06.02.2010

According to internal sources, currently Igor Blaško may be related to next companies (We have searched by Full name) in Slovakia:

- * B.L.D.I. s.r.o.
- * SPORITELŇAFOND, investičný fond, a.s.
- * STARMEDIA Co., s.r.o.
- * Wiktor Leo Burnett, s. r. o.
- * ZVARTECH - TN s. r. o.
- * digita.sk, s. r. o.
- * Kreator, a.s.
- * NEA PACK, a.s.
- * ADIMED s.r.o.

Comments:

According to internal sources, Igor Blaško may be was related to next companies (We have searched by Full name) in Slovakia:

- * Amarilis s.r.o.
- * CIMEX, s.r.o.
- * DENEK, spoločnosť s ručením obmedzeným
- * DIKOP spol. s r.o.
- * E.T.L., s.r.o.
- * Mediahouse, s.r.o.
- * SEMIC MEDIA a.s.
- * NEA holding a.s.
- * NEA spoločnosť s ručením obmedzeným
- * SATEL, akciová spoločnosť Poprad v konkurze
- * Žltá Maringotka - pridružená výroba Wiktor Leo Burnett, s.r.o
- * BIOP s.r.o.

Director	ING. RICHARD HUDEC		Magurská 5/A, Bratislava 831 03, Slovakia	06.02.2010
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According to internal sources, currently Richard Hudec may be related to next companies (We have searched by Full name) in Slovakia:

Comments:

- * Tee Time, s. r. o.
- * ACKERMAN & ACKERMAN, s.r.o.
- * digita.sk, s. r. o.
- * Kolaborant, s. r. o.
- * Kreator, a.s.
- * PGR Senica, a. s.
- * Roshamboo, s. r. o.
- * STARMEDIA Co., s.r.o.
- * Wiktor Leo Burnett, s. r. o.

According to internal sources, Richard Hudec may be was related to next companies (We have searched by Full name) in Slovakia:

- * ABEA, spol. s r.o., v likvidácii
- * Arthur Gilmer Company, s.r.o.
- * Mediahouse, s.r.o.
- * ORLOFF, s.r.o.

Director	ING. BRANISLAV POLÁK	Jamnického 18, Bratislava 841 05, Slovakia	06.02.2010
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According to internal sources, currently Branislav Polák may be related to next companies (We have searched by Full name) in Slovakia:

Comments:

- * 21p5 s. r. o.
- * 3070, a. s.
- * Alice in Tokyo s. r. o.
- * Nicolo Taliani s. r. o.
- * SOHEHE, s. r. o.
- * Splendit Translations, s. r. o.
- * STARMEDIA Co., s.r.o.
- * STOLÁRSTVO P&P s. r. o.
- * digita.sk, s. r. o.
- * Grandesa s. r. o.
- * Kreator, a.s.
- * VivaKi Exchange Slovakia, s. r. o.

According to internal sources, Branislav Polák may be was related to next companies (We have searched by Full name) in Slovakia:

- * Globalized Group, s. r. o.
- * Mediahouse, s.r.o.
- * Nicolo Taliani s. r. o.
- * Qvirinius s.r.o.
- * Renaissance Club a.s.

Director	ING. ADRIANA SVOBODOVÁ	Čáčov 355, Senica 905 01, Slovakia	09.06.2015
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Comments: According to internal sources, currently Adriana Svobodová may be related to next companies (We have searched by Full name) in Slovakia:
 * digita.sk, s. r. o.
 * STARMEDIA Co., s.r.o.

According to internal sources, Adriana Svobodová may be was related to next companies (We have searched by Full name) in Slovakia:
 * A-Z account, spol. s r.o.

Director	MICHAL TEPLICA	Nevädzova 6B, Bratislava 821 01, Slovakia	09.07.2013
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Comments: According to internal sources, currently Michal Teplica may be related to next companies (We have searched by Full name) in Slovakia:
 * digita.sk, s. r. o.
 * VivaKi Exchange Slovakia, s. r. o.

According to internal sources, Michal Teplica may be was related to next companies (We have searched by Full name) in Slovakia:
 * HK Spišská Nová Ves, s.r.o.
 * Šport, spol. s r.o. (In liquidation)

REPRESENTATION RIGHTS OF MANAGERS

Type	Content	Start date
Special representation rights	Ing. Richard Hudec may represent the company alone. Ing. Igor Blaško may represent the company only with Ing. Branislav Polák or Ing. Igor Blaško or Michal Teplica or Michal Teplica and Ing. Branislav Polák.	

FIELDS OF ACTIVITIES

MAIN ACTIVITY

Classifier	Classifier code	Field of activity	Start date
NACE 2.0	73.11	Advertising agencies	

ADDITIONAL ACTIVITIES

Classifier	Classifier code	Field of activity	Start date
		Purchase of goods for sale to final consumer (retail) or other business operators (wholesale)	06.02.2010
		Brokerage and trading	06.02.2010
		Brokerage services in the scope of advertising	06.02.2010
		Computer services	06.02.2010
		Services related to data processing	06.02.2010
		Organizing cultural and other events	06.02.2010
		Advertising and marketing services	06.02.2010
		Market research and public opinion	06.02.2010
		Management of intellectual creative activity	06.02.2010

Providing fast food services in connection with the sale of direct consumption	06.02.2010
Rental properties, apartments and office space without providing other services related to renting	06.02.2010

AMOUNT OF EMPLOYEES

Number of employees	Number of employees in range	Revision date
10 - 19	10 - 19	31.12.2013
20 - 24	20 - 24	31.12.2012

EXPORT AND IMPORT DATA

EXPORT

Revision	Months	Countries	Total amount	Share (%) from total turnover
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Important comments: According to official sources, this company does not import goods from Russian Federation (revision date: 31.05.2014) and Ukraine (revision date: 31.12.2014).

IMPORT

Revision	Months	Countries	Total amount	Share (%) from total turnover
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Important comments: According to official sources, this company does not import goods from Russian Federation (revision date: 31.05.2014) and Ukraine (revision date: 31.12.2014).

BANKERS

Bank	Registration code	Address	Account / IBAN	SWIFT
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VŠEOBECNÁ
ÚVEROVÁ BANKA,
A.S.

COMMERCIAL PLEDGES

Name of the pledgee	Registration code of the pledgee	Country of the pledgee	Amount of pledge	Start date	End date
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Important comments: According to official sources and our evaluation, the company required has commercial pledges.

LITIGATIONS

Content	Claimant	Defendant	Role	Case number	Court hearing date
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Important comments: According to the sources accessible, the company is not being in the process of bankruptcy.

Important comments: According to the sources accessible, the company is not being in the process of liquidation.

DEBTS

Type	Debt amount	Penalty	Debt remainder	Claimant	Payment status	Start date	End date
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Important comments: Tax Debts:
By the Tax Authorities there are no tax debts registered on the subject.

Important comments: Other debts:
No current records on defaulted payments are reported by local debt collection companies.

Important comments: Our databases:
No current records are reported on the company required.

Historical information of the company

HISTORY OF SHAREHOLDERS						
Name	Code / Date of birth	Residence/location	Share	Share, %	Start date	End date
STARMEDIA CO., S. R. O.		Leškova 5, Bratislava 811 04, Slovakia	5,000.00 EUR	100	06.02.2010	23.12.2010

Financial Elements and Credit Opinion of the Company

FINANCIAL ELEMENTS			
	12 Months 31.12.2014 EUR Official	12 Months 31.12.2013 EUR Official	12 Months 31.12.2012 EUR Official
NON-CURRENT ASSETS	14,783.00	31,409.00	21,575.00
- Fixed assets			
- Financial assets			
CURRENT ASSETS	1,389,068.00	1,189,826.00	1,780,142.00
- Stock	130.00	81.00	56.00
- Debtors	1,373,902.00	970,736.00	1,769,475.00
- Cash	9,926.00	215,461.00	7,002.00
ASSETS TOTAL	1,403,851.00	1,221,235.00	1,801,717.00
EQUITY	155,449.00	315,108.00	202,889.00
- Share capital	5,000.00	5,000.00	5,000.00
LIABILITIES TOTAL	1,248,402.00	906,127.00	1,598,828.00
- Long-term liabilities	4,623.00	3,681.00	1,509.00
- Short-term liabilities	1,018,465.00	899,397.00	1,228,356.00
EQUITY AND LIABILITIES TOTAL	1,403,851.00	1,221,235.00	1,801,717.00
NET SALES	3,722,412.00	4,250,489.00	4,199,436.00
COST OF GOODS SOLD	3,677,902.00	3,961,604.00	
OPERATING PROFIT	44,640.00	289,386.00	178,241.00
PROFIT BEFORE TAXATION	38,207.00	282,657.00	168,741.00
NET PROFIT	25,340.00	212,219.00	133,508.00

FINANCIAL KEY RATIOS			
Type of key ratio	31.12.2014	31.12.2013	31.12.2012
Return on sales, % Profit before taxation / Net sales	1.03	6.65	4.02
Operating margin of profit, % Operating profit / Net sales	1.20	6.81	4.24
Return on investment, % Profit before taxation / Equity	24.58	89.70	83.17
Current assets turnover Net sales / Current assets	2.68	3.57	2.36

Working capital	370,603.00 EUR	290,429.00 EUR	551,786.00 EUR
Current assets - Short-term liabilities			
Leverage	0.11	0.26	0.11
Equity / Total assets			
Current ratio	1.36	1.32	1.45
Current assets / Short-term liabilities			
Quick ratio	1.36	1.32	1.45
(Current assets - Stock) / Short-term liabilities			
Debt-to-equity ratio	8.03	2.88	7.88
Total liabilities / Equity			

CREDIT OPINION

Type	Content
	Credit rating: [CCC] Risk above normal. Short term credit only.
	Credit limit: 8,000.00 EUR
	Credit comments: Credit line at value over the Credit Limit is advised to be secured with proper guarantees.
	Turnover range: R9(2,000,001 - 5,000,000 EUR)

DESCRIPTION OF CREDIT RATINGS

Credit Rating	Description	Probability of payment default within the next 12 months (%)
AAA	Lowest risk. The company has excellent financial Indicators. High credit terms are recommended.	0,09%
AA	Lower risk. Long-established company with a stable business.	0,47%
A	Low risk. Reliable company. Growth trend.	1,07%
BBB	Risk below normal. Reliable company.	2,18%
BB	Normal risk. Financial Indicators of the company are growing.	4,46%
B	Normal risk.	13,36%
CCC	Risk above normal. Short term credit only.	31,83%
CC	High risk. Any credit should be fully secured.	61,70%
C	Higher risk. No credit term to be granted.	84,15%
D	Highest risk. The company on the verge of bankruptcy.	92,03%
CCO	The company ceased operations.	
BPS	Application to the court for recognition of bankruptcy is filed.	
BNC	The company is declared bankrupt by the court.	
CRP	The company is in receivership proceedings.	
LQP	The company has started liquidation process.	
LQF	The company is liquidated (dissolved, wound up).	

TNR	Temporary rating cannot be given.
CCQ	The company cannot be rated.
NRQ	The company cannot be rated due to lack of information.
CNT	The company is not traced.
NEW	The company is a newly established business.
RRB	The company has recently reorganized business.
BRA	The company is a branch.
MRR	The company was recently in a merger process.
DIV	The company was recently in a division process.

FINAL COMMENTS

The information given in this report was received from all accessible sources.

We have called the subject company by tel.nr. (+421)252775700 and talked to the secretary of the company. She informed that the manager Michal Teplica is not available as he is on a meeting. We have called the next day and he was unavailable again. We have then asked for Michal Teplica e-mail to send him our request in written.

We have sent our inquiry to e-mail michal.teplica@digitask.sk. In case we receive any additional information we will update this report

Financial Statements of the Company

FINANCIAL STATEMENTS				
The title of the line	The number of the line	12 Months 31.12.2014 EUR Official	12 Months 31.12.2013 EUR Official	12 Months 31.12.2012 EUR Official
ASSETS				
Total assets	001	1,403,851.00	1,221,235.00	1,801,717.00
Non-current assets	002	14,783.00	31,409.00	21,575.00
Intangible assets total	003		3,411.00	8,163.00
Capitalized development costs	004			
Software	005			
Intangible assets	009			
Tangible assets total	011	14,783.00	27,998.00	13,412.00
Land	012			
Buildings	013			
Movable assets	014	14,783.00	27,998.00	13,412.00
Other tangible fixed assets	017			
Tangible fixed assets	018			
Advance payments for tangible fixed assets	019			
Non-current financial assets total	021			
Current assets	030	1,383,958.00	1,186,278.00	1,778,610.00
Inventories	031	130.00	81.00	56.00
Materials	032	130.00	81.00	56.00
Work in progress and semi-finished products	033			
Products	034			
Animals	035			
Goods	036			
Long-term receivables	038			2,077.00
Receivables from subsidiaries and parent company	041			
Other receivables	044			

Short-term receivables	046	1,373,902.00	970,736.00	1,769,475.00
Trade receivables	047	1,322,185.00	970,736.00	1,721,581.00
Receivables from subsidiaries and parent company	049			
Tax assets and grants	053	51,688.00		47,394.00
Other receivables	054	29.00		500.00
Cash in bank and in hand	055	9,926.00	215,461.00	7,002.00
Money	056	8,190.00	6,654.00	5,935.00
Accounts	057	1,736.00	208,807.00	1,067.00
Accruals	061	5,110.00	3,548.00	1,532.00
Long-term prepaid expenses	062			
Short-term prepaid expenses	063			
Accrued income short-term	065	1,880.00		
LIABILITIES				
Equity	067	155,449.00	315,108.00	202,889.00
Fixed assets total	068	5,000.00	5,000.00	5,000.00
Share capital	069	5,000.00	5,000.00	5,000.00
Capital funds	073			
Legal reserves	076	4,300.00	4,300.00	4,300.00
Total funds from profit	080			
The statutory reserve fund	081			
Retained earnings	084	120,809.00	93,589.00	60,081.00
Retained earnings	085	120,809.00	93,589.00	60,081.00
Profit for the period after tax	087	25,340.00	212,219.00	133,508.00
Liabilities	088	1,248,402.00	906,099.00	1,598,551.00
Provisions	089			29,888.00
Statutory short-term provisions	091			
Other long-term provisions	092			
Other short-term provisions	093	15,402.00	11,654.00	
Long-term liabilities	094	4,623.00	3,681.00	1,509.00
Long-term trade payables	095			
Liabilities from social security	103			
Other long-term liabilities	104			

Deferred tax liability	105			
Current liabilities	106	1,003,063.00	887,743.00	848,356.00
Trade payables	107	854,147.00	702,350.00	
Unbilled	109			
Liabilities to subsidiaries and parent company	110			
Payables to partners and association	112			
Liabilities to employees	113	20,449.00	23,434.00	25,319.00
Liabilities from social insurance	114	16,167.00	15,156.00	15,328.00
Tax liabilities and subsidies	115	112,300.00	146,803.00	68,595.00
Other liabilities	116	225,314.00	3,021.00	339,928.00
Short-term borrowings	117			380,000.00
Bank loans	118			
Long term bank loans	119			
Current bank loans	120			
Accruals				
Accruals total	121		28.00	277.00
Short-term borrowings and current bank loans				
External resources (balance sheet total of the adjusted equity)				
Equity and Liabilities total	066	1,403,851.00	1,221,235.00	1,801,717.00
Revenues from sales of goods	001			
Cost of goods sold	002			
Sales margin	003			
Production	004			
Revenues from services	005	3,722,412.00	4,250,489.00	4,199,436.00
Other operating income	006	130.00	501.00	2,180.00
Operating expenses along	007	3,677,902.00	3,961,604.00	
Material, energy and other non-inventory supplies	008	14,009.00	23,955.00	48,249.00
Consumption of materials, energy and other	009			
Services	010	3,137,746.00	3,240,435.00	3,246,230.00

The added value	011			
Personnel costs	012	502,431.00	668,304.00	704,942.00
Wages and salaries	013	384,728.00	505,396.00	532,610.00
Social insurance costs	015	109,568.00	151,643.00	159,323.00
Social costs	016	8,135.00	11,265.00	13,009.00
Taxes and fees	017	594.00	528.00	1,597.00
Depreciation	018	16,627.00	17,271.00	15,580.00
Provisions for receivables	019	2,306.00	6,325.00	3,000.00
Net book value of fixed assets and material sold	020			
Creation and reversal of impairment losses	021			
Other operating income	022			
Other operating expenses	023	4,189.00	4,786.00	3,777.00
Profit from operations	026	44,640.00	289,386.00	178,241.00
Added value	027	570,657.00	986,099.00	904,957.00
Revenues from financial activities together	028	41.00	19.00	
Interest income	038	2.00	1.00	47.00
Other income	039	2.00	1.00	
Foreign exchange gains	040	39.00	18.00	113.00
Financial expenses along		6,474.00	6,748.00	
Interest expense		3,686.00	4,275.00	7,369.00
Foreign exchange losses	041	599.00	190.00	239.00
Other financial expenses	043	2,189.00	2,283.00	2,052.00
Profit from financial activities	046	-6,433.00	-6,729.00	-9,500.00
Profit from ordinary activities before tax	047			
Income tax on ordinary activities	048			
Current	049			
Deferred	050			
Profit from ordinary activities after tax	051			
Extraordinary income	052			
Extraordinary expenses	053			

Profit from ordinary activities before tax	054			
Profit from ordinary activities after tax	058			
Profit (loss) for the period before tax	059	38,207.00	282,657.00	168,741.00
Income tax expense		12,867.00	70,438.00	35,233.00
Current income taxes		13,063.00	67,694.00	35,508.00
Deferred income tax		-196.00	2,744.00	-275.00
Profit (loss) from current year	061	25,340.00	212,219.00	133,508.00

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***** END OF REPORT *****