

Researched subject: **ТОВАРИСТВО З ОБМЕЖЕНОЮ
ВІДПОВІДАЛЬНІСТЮ "НАФТОКОМ ОІЛ"**

Date of last update: **05.03.2014**

Registration code: **32384883**

Order number: **124542145278**

Short Summary of the Credit Report

GENERAL AND CONTACT DATA

Name in the register: **ТОВАРИСТВО З ОБМЕЖЕНОЮ ВІДПОВІДАЛЬНІСТЮ "НАФТОКОМ ОІЛ"**

Name in English: **NAFTOKOM OIL LIMITED LIABILITY COMPANY**

Company legal form: **ТОВАРИСТВО З ОБМЕЖЕНОЮ ВІДПОВІДАЛЬНІСТЮ**

Legal address: **34240, Rivne region., Rokytnivskyi borough, village. Tomashgorod str. Lenin, 22- 2**

Office address: **34240, Rivne region., Rokytnivskyi borough, village. Tomashgorod str. Lenin, 22- 2**

Registration code: **32384883**

Company status: **Active**

VAT code: **323848826574**

Share capital: **23125 UAH**

Foundation: **17.03.2003**

Date of deletion: **-**

Telephone: **(+8-03635)26-3-44**

Email: **n/a**

Fax: **n/a**

Website: **n/a**

IMPORTANT INFORMATION

Turnover	Currency	End date	Period
44,630.00	Th UAH	31.12.2012	12 Months
8,322.80	Th UAH	31.12.2011	12 Months
Employees: 109 (31.12.2012)	Main Activity (NACE code 2.0.):		14.11 - Quarrying of ornamental and building stone
Export: Yes	Remarks on payments:		n/a
Import: None	Litigation events:		Yes

CREDIT OPINION

Credit rating: **[C] Higher risk. No credit term to be granted.**

Credit limit: **0**

Comments: **Negative information was found.
Credit against full security only.**

Turnover range: **R9(2 000 001 - 5 000 000 EUR)**

Actual Information About the Company

BUSINESS NAMES

Type	Content	Start date
Name in the register:	ТОВАРИСТВО З ОБМЕЖЕНОЮ ВІДПОВІДАЛЬНІСТЮ "НАФТОКОМ ОІЛ"	17.03.2003
Short name:	NAFTOKOM OIL	
Name in English:	NAFTOKOM OIL LIMITED LIABILITY COMPANY	

EVENTS AND NOTIFICATIONS

Type	Content	Start date
Foundation	First entry of the company into the register.	17.03.2003

REGISTRATION DATA

Type	Code	Authority	Country	Start date
Registration number	32384883	Ukrainian Commercial Register	Ukraine	
Vat number	323848826574	Tax and Toll Department of Ukraine	Ukraine	27.03.2003

COMPANY STATUS

Type	Content	Start date
Status:	Active	

ADDRESSES

Type	Content	Start date
Office address	34240, Rivne region., Rokytnivskiy borough, village. Tomashgorod str. Lenin, 22- 2	
Legal address	34240, Rivne region., Rokytnivskiy borough, village. Tomashgorod str. Lenin, 22- 2	

CONTACT DATA

Type	Content
Telephone	(+8-03635)26-3-44

LEGAL FORM

Type	Content	Start date
Legal form:	ТОВАРИСТВО З ОБМЕЖЕНОЮ ВІДПОВІДАЛЬНІСТЮ	17.03.2003
Short Legal form:	TOB (LIMITED LIABILITY COMPANY)	
Sublegal form:		

SHARE CAPITAL

Share capital	Currency	Capital is paid/unpaid	Shares are listed on the Stock Exchange	Start date
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23125 UAH No No

SHAREHOLDERS

Name	Code / Date of birth	Residence / location	Share	Share, %	Start date
ANTOSHCHUK ANDREY VASILYEVICH		Ukraine	925 UAH	4	
ATREPYEVA LARISA VASILYEVNA			4625 UAH	20	
ALTCOM B.V.	55490514	Strawinskylaan 411, 1077XX, Amsterdam, Netherlands	17575 UAH	76	

MANAGERS

Role	Name	Code/ Date of birth	Residence / location	Start date
Director	RATUSHNYY VLADIMIR VALERYEVICH			05.09.2012

REPRESENTATION RIGHTS OF MANAGERS

Type	Content	Start date
Standard representation rights	n/a	

FIELDS OF ACTIVITIES

MAIN ACTIVITY

Classifier	Classifier code	Field of activity	Start date
NACE code 2.0.	14.11	Quarrying of ornamental and building stone	

ADDITIONAL ACTIVITIES

Classifier	Classifier code	Field of activity	Start date
NACE code 2.0.	11.10	Extraction of crude petroleum and natural gas	
NACE code 2.0.	14.12	Quarrying of limestone, gypsum and chalk	
NACE code 2.0.	14.13	Quarrying of slate	
NACE code 2.0.	14.21	Operation of gravel and sand pits	
NACE code 2.0.	14.22	Mining of clays and kaolin	
NACE code 2.0.	51.51	Wholesale of solid, liquid and gaseous fuels and related products	
NACE code 2.0.	50.50	Retail sale of automotive fuel	

AMOUNT OF EMPLOYEES

Number of employees	Number of employees in range	Revision date
109	101 - 150	31.12.2012

EXPORT AND IMPORT DATA

EXPORT

Revision	Months	Countries	Total amount	Share (%) from total turnover
31.12.2012		Russian Federation, Belarus, Poland	11 137 410.07 UAH	

SUBSIDIARIES

Company name	Registration code	Country	Share	Share, %	Revision date
n/a					

CLIENTS AND SUPPLIERS

Type	Company name	Registration code	Country	Revision date
Client	VAT "Baranovichskiy KZHBK"		Belarus	31.12.2012
Client	VAT "Zavod krupnih detaley"		Russian Federation	31.12.2012
Client	VAT "MAKRODOR"		Belarus	31.12.2012
Client	ODO "Sintez-Invest Grupp"		Belarus	31.12.2012
Client	TOV "Vitstroy"		Russian Federation	31.12.2012
Client	TOV "GEOPROM-MEHANIKA"		Russian Federation	31.12.2012
Client	TOV "Groot"		Russian Federation	31.12.2012
Client	TOV "DSPMK"		Russian Federation	31.12.2012
Client	TOV "Zvenigorodskaja Lesopromishlennaja Kompanija"		Russian Federation	31.12.2012
Client	TOV "Interstroy"		Russian Federation	31.12.2012
Client	TOV "Kaluzhskiy tsementniy zavod"		Russian Federation	31.12.2012
Client	TOV "Lider"		Russian Federation	31.12.2012
Client	TOV "PMK Stroymagistral"		Russian Federation	31.12.2012
Client	TOV "PROMSTROYMATERIALI Msk"		Russian Federation	31.12.2012
Client	TOV "Severnaja Zarja"		Russian Federation	31.12.2012
Client	TOV "Transstroyamehanizatsija"		Russian Federation	31.12.2012
Client	TOV "Shtarkom"		Russian Federation	31.12.2012
Client	TOV "Ekotransgaz"		Russian Federation	31.12.2012
Client	POWERTECH Sp.z. o.o.		Poland	31.12.2012
Client	OPMS-99		Russian Federation	31.12.2012

LITIGATIONS

Claimant	Defendant	Role	Content	Case number	Start date
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	8070579	21.01.2010
Comments:	Claim accepted. Debt amount 4 632,89 UAH.				
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093846	21.01.2010
Comments:	Claim accepted. Debt amount 3959,11 UAH.				
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093847	21.01.2010
Comments:	Claim accepted. Debt amount 3276,61 UAH.				
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093849	21.01.2010
Comments:	Claim accepted. Debt amount 2123,19 UAH.				
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093852	21.01.2010
Comments:	Claim accepted. Debt amount 901,81 UAH.				
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093850	21.01.2010
Comments:	Claim accepted. Debt amount 1339,24 UAH.				
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093848	21.01.2010
Comments:	Claim accepted. Debt amount 6773,00 UAH.				
TOV "NAFTOKOM OIL"	Sarny interregional State Tax Inspectorate (Rokytnivskyi Branch)		the abolition of the tax notice, judgment of 29.12.2010, № 0000552350/0.	17298597	19.07.2011
Comments:	he case was transferred for retrial				
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093833	21.01.2010
Comments:	Claim accepted. Debt amount 988,49 UAH.				
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093834	21.01.2010
Comments:	Claim accepted. Debt amount 2460,55 UAH.				
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093851	21.01.2010
Comments:	Claim accepted. Debt amount 4606,15 UAH.				
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093821	21.01.2010
Comments:	Claim accepted. Debt amount 9054,59 UAH.				
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093822	21.01.2010
Comments:	Claim accepted. Debt amount 8335,32 UAH.				
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093823	21.01.2010

Comments:	Claim accepted. Debt amount 3698,07 UAH.						
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093824	21.01.2010		
Comments:	Claim accepted. Debt amount 147,84 UAH.						
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093825	21.01.2010		
Comments:	Claim accepted. Debt amount 2841,19 UAH.						
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093826	21.01.2010		
Comments:	Claim accepted. Debt amount 3144,45 UAH.						
Private Person	TOV "NAFTOKOM OIL"		debt recovery of salary arrears	11093827	21.01.2010		
Comments:	Claim accepted. Debt amount 5388,52 UAH.						
TOV "NAFTOKOM OIL"	Sarny interregional State Tax Inspectorate (Rokytnivskiy Branch)		the abolition of the tax notice, judgment of 29.12.2010, № 0000552350/0.	29417190	26.09.2012		
Comments:	Claim accepted.						
TOV "NAFTOKOM OIL"	Sarny interregional State Tax Inspectorate (Rokytnivskiy Branch)		the abolition of the tax notices	29438136	24.12.2012		
Comments:	Claim accepted.						
Sarny interregional State Tax Inspectorate (Rokytnivskiy Branch)	TOV "NAFTOKOM OIL"		the abolition of the tax notices	31054430	29.04.2013		
Comments:	Claim declined.						
Sarny interregional State Tax Inspectorate (Rokytnivskiy Branch)	TOV "NAFTOKOM OIL"		the abolition of the tax notices	23714739	10.04.2012		
Comments:	Claim accepted.						

DEBTS

Type	Debt amount	Penalty	Debt remainder	Claimant	Payment status	Start date	End date
Important comments:	TAX Debts. Tax Debts Service is temporarily not available for technical reasons.						
Important comments:	According to the sources accessible, the company is not being in the process of bankruptcy.						

Historical information of the company

HISTORY OF REGISTRATION DATA			
Type	Content	Start date	End date
Capital	Changes in capital UAH		2009
Comments:	Details are not available		

Financial Elements and Credit Opinion of the Company

FINANCIAL ELEMENTS			
	12 Months 31.12.2012 Th UAH Official	12 Months 31.12.2011 Th UAH Official	12 Months 31.12.2010 Th UAH Official
NON-CURRENT ASSETS	9,006.00	9,328.00	3,233.00
- Fixed assets			
- Financial assets	0.00	0.00	
CURRENT ASSETS	7,642.00	5,449.00	6,805.00
- Stock	0.00	0.00	
- Debtors	1,375.00	1,072.00	
- Cash	46.00	19.00	
ASSETS TOTAL	19,842.00	17,971.00	13,232.00
EQUITY	-2,975.00	-2,733.00	-520.00
- Share capital	23.00	23.00	
LIABILITIES TOTAL	22,798.00	20,704.00	13,752.00
- Long-term liabilities	12,325.00	12,325.00	10,320.00
- Short-term liabilities	10,473.00	8,379.00	3,432.00
EQUITY AND LIABILITIES TOTAL	19,842.00	17,971.00	13,232.00
NET SALES	44,630.00	8,322.80	39,135.00
COST OF GOODS SOLD			
OPERATING PROFIT	-238.00		
PROFIT BEFORE TAXATION			
NET PROFIT	-242.00	-153.70	-2,213.00

FINANCIAL KEY RATIOS			
Type of key ration	31.12.2012	31.12.2011	31.12.2010
Return on sales, % Profit before taxation / Net sales			
Operating margin of profit, % Operating profit / Net sales	-0,53		
Return on investment, % Profit before taxation / Equity			
Current assets turnover Net sales / Current assets	5,84	1,53	5,75
Working capital Current assets - Short-term liabilities	-2,831.00 Th UAH	-2,930.00 Th UAH	3,373.00 Th UAH
Leverage	-0,15	-0,15	-0,04

	Equity / Total assets		
Current ratio	0,73	0,65	1,98
	Current assets / Short-term liabilities		
Quick ratio	0,73	0,65	
	(Current assets - Stock) / Short-term liabilities		
Debt-to-equity ratio	-7,66	-7,58	-26,45
	Total liabilities / Equity		

CREDIT OPINION

Type	Content
	Credit rating: [C] Higher risk. No credit term to be granted.
	Credit limit: 0
Credit comments:	Negative information was found. Credit against full security only.
Turnover range:	R9(2 000 001 - 5 000 000 EUR)

DESCRIPTION OF CREDIT RATINGS

Credit Rating	Description	Probability of payment default within the next 12 months (%)
AAA	Lowest risk. The company has excellent financial Indicators. High credit terms are recommended.	0,09%
AA	Lower risk. Long-established company with a stable business.	0,47%
A	Low risk. Reliable company. Growth trend.	1,07%
BBB	Risk below normal. Reliable company.	2,18%
BB	Normal risk. Financial Indicators of the company are growing.	4,46%
B	Normal risk.	13,36%
CCC	Risk above normal. Short term credit only.	31,83%
CC	High risk. Any credit should be fully secured.	61,70%
C	Higher risk. No credit term to be granted.	84,15%
D	Highest risk. The company on the verge of bankruptcy.	92,03%
CCO	The company ceased operations.	
BPS	Application to the court for recognition of bankruptcy is filed.	
BNC	The company is declared bankrupt by the court.	
CRP	The company is in receivership proceedings.	
LQP	The company has started liquidation process.	
LQF	The company is liquidated (dissolved, wound up).	
TNR	Temporary rating cannot be given.	
CCQ	The company cannot be rated.	
NRQ	The company cannot be rated due to lack of information.	
CNT	The company is not traced.	

NEW	The company is a newly established business.
RRB	The company has recently reorganized business.
BRA	The company is a branch.
MRR	The company was recently in a merger process.
DIV	The company was recently in a division process.

FINAL COMMENTS

The information given in this report was received from all accessible sources.

Financial Statements of the Company

FINANCIAL STATEMENTS

Important comments: Exchange rate: 1 EUR = 12.80 UAH

The title of the line	The number of the line	12 Months 31.12.2012 Th UAH Official	12 Months 31.12.2011 Th UAH Official	12 Months 31.12.2010 Th UAH Official
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BALANCE

ASSETS

I. NON-CURRENT ASSETS

Intangible assets

residual value 010

acquisition cost 011

depreciation 012

Construction in progress 020

Fixed assets

residual value 030

acquisition cost 031

depreciation 032

Long-term biological assets

residual value 035

acquisition cost 036

depreciation 037

Long-term financial assets

Capital participation in other enterprises 040

Other financial investments 045

Long-term accounts receivable 050

Deferred tax assets 060

Other non-current assets 070

NON-CURRENT ASSETS TOTAL 080 9,006.00 9,328.00 3,233.00

II. CURRENT ASSETS

Stock

Raw materials, consumables and supplies 100

Current biological assets 110

Work in progress 120

Finished goods 130

Goods for resale	140			
Bills of exchange receivable	150	0.00	0.00	
Trade debtors:				
net realizable value	160	1,375.00	1,072.00	
acquisition cost	161			
doubtful debts reserve	162			
Accounts receivable				
Budget accounts receivable	170			
Payments in advance	180			
Accrued income	190			
Internal payments	200			
Other current accounts receivable	210			
Current financial investments	220	0.00	0.00	
Cash at bank and on hands				
Funds in local currency	230	46.00	19.00	
incl. cash on hands	231			
Funds in foreign currencies	240	0.00	0.00	
Other current assets	250			
CURRENT ASSETS TOTAL	260	7,642.00	5,449.00	6,805.00
III. DEFERRED CHARGES	270	3,194.00	3,194.00	3,194.00
ASSETS TOTAL	280	19,842.00	17,971.00	13,232.00
EQUITY AND LIABILITIES				
I. CAPITAL AND RESERVES				
Authorized capital	300	23.00	23.00	
Share capital	310	0.00	0.00	
Additional contributed capital	320	0.00	0.00	
Other additional capital	330	0.00	0.00	
Reserve capital	340			
Retained earnings (loss)	350			
Unpaid capital (minus)	360	0.00	0.00	
Retired capital (minus)	370	0.00	0.00	
CAPITAL AND RESERVES TOTAL	380	-2,975.00	-2,733.00	-520.00
II. PROVISIONS OF EXPENSES AND LIABILITIES				
Provisions of payments to personnel	400			

Other provisions	410			
Insurance reserves	415			
portion covered by insurers	416			
	417			
	418			
Targeted funding	420			
PROVISIONS OF EXPENSES AND LIABILITIES TOTAL	430	19.00	0.00	0.00
III. LONG-TERM LIABILITIES				
Long-term amounts owed to credit institutions	440	0.00	0.00	
Other financial liabilities	450			
Deferred tax liabilities	460			
Other long-term liabilities	470			
TOTAL LONG-TERM LIABILITIES	480	12,325.00	12,325.00	10,320.00
IV. SHORT-TERM LIABILITIES				
Short-term amounts owed to credit institutions	500	0.00	0.00	
Short-term portion of long-term liabilities	510			
Bills of exchange payable	520			
Trade creditors	530			
Accounts payable:				
Advance payments	540			
Budget accounts payable	550			
Non-budget accounts payable	560			
Insurance payments	570			
Accrued payroll	580			
Liabilities to shareholders	590			
Internal payments	600			
Other short-term liabilities	610			
SHORT-TERM LIABILITIES TOTAL	620	10,473.00	8,379.00	3,432.00
V. DEFERRED INCOME	630	0.00	0.00	0.00
LIABILITIES TOTAL		22,798.00	20,704.00	13,752.00
EQUITY AND LIABILITIES TOTAL	640	19,842.00	17,971.00	13,232.00

PROFIT AND LOSS ACCOUNT

Sales revenue (Income from sales of goods, work, services)	010	44,630.00	8,322.80	39,135.00
VAT tax	015			
Excise tax	020			
	025			
Other compulsory payments	030			
Net sales revenue	035	39,168.00		
Cost of goods, work, services	040	21,886.00		
Total production costs	045			
Gross profit	050			
Gross loss	055			
Other operating income	060	335.00		
Administrative and management costs	070			
Distribution costs	080			
Other operating charges	090			
Operating profit	100	0.00		
Operating loss	105	-238.00		
Income from capital participating	110			
Other financial income	120			
Other income	130			
Financial charges	140	4.00		
Capital participating expenses	150			
Other expenses	160			
Profit from ordinary activity before taxation	170			
Loss from ordinary activity before taxation - Share capital				
Ordinary activity Income-tax	180	0.00		
Profit from ordinary activity	190			
Loss from ordinary activity	195			
Extraordinary income	200			
Extraordinary charges	205			
Extraordinary activity Income-Tax	210	0.00		
Net profit	220	0.00		
Net loss	225	-242.00	-153.70	-2,213.00

Operating charges details:

Tangible expenses	230	12,019.00
Payroll costs	240	2,780.00
Allocation to social needs	250	
Amortization charges	260	1,030.00
Other operating charges	270	
Operating charges total	280	39,121.00

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***** END OF REPORT *****